THE REPUBLIC OF TATARSTAN:
INVESTMENT MEMORANDUM

KAZAN, 2010
КАБИНЕТ МИНИСТРОВ
РЕСПУБЛИКИ ТАТАРСТАН

ТАТАРСТАН РЕСПУБЛИКАСЫ
МИНИСТЕРЛЯР КАБИНЕТЫ

ПОСТАНОВЛЕНИЕ

14.12.2009 г. Казань

№ 850

Об утверждении Инвестиционного меморандума Республики Татарстан на 2010 год.

В целях повышения эффективности взаимодействия участников инвестиционной деятельности в Республике Татарстан Кабинет Министров Республики Татарстан ПОСТАНОВЛЯЕТ:

1. Утвердить прилагаемый Инвестиционный меморандум Республики Татарстан на 2010 год.

2. Министерству земельных и имущественных отношений Республики Татарстан довести положения Инвестиционного меморандума Республики Татарстан на 2010 год, утверждаемого настоящим постановлением, до субъектов инвестиционной деятельности, акции которых принадлежат на праве собственности Республике Татарстан.

3. Министерству экономики Республики Татарстан обеспечить мониторинг выполнения положений Инвестиционного меморандума Республики Татарстан на 2010 год.

4. Контроль за исполнением настоящего постановления возложить на Министерство экономики Республики Татарстан.

Премьер-министр Республики Татарстан

Р.Н. Минниханов

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1. GENERAL PROVISIONS

1.1. Investment Memorandum of the Republic of Tatarstan (hereinafter Memorandum) establishes the main priorities of the Tatarstan investment activity development on the basis of the Programme of social and economic development of the Republic of Tatarstan during 2005-2010 years.

1.2. The responsibility for the implementation of this Memorandum provisions is beard by the Ministry of Economy of the Republic of Tatarstan.

1.3. The priority investment projects main tenance is done by the Agency of government order, investment activity and inter-regional relations of the Republic of Tatarstan.

1.4. Memorandum is focused on the Tatarstan Government strategic target implemen-
tation – the improvement of life quality on the basis of innovational development of Tatarstan economy, creation and development high-yielding science-absorbing industries, high technologies and above all technologies in the real economy sector.

1.5. Memorandum is recommended as a base for development and confirmation of business-plans of investment activity subjects.

1.6. Monitoring of this Memorandum provisions implementation is made by Coordinator.

1.7. Text of Memorandum and the results of its implementation are included into the list of public informational resources of the Republic of Tatarstan.

1.8. The investment web-site of the Republic of Tatarstan is www.aidrt.ru.

2. MAIN DIRECTIONS OF INVESTMENT POLICY

2.1. The main directions of investment policy of the Republic of Tatarstan are as follows:

- Improvement of measures on the reorien-
tation of investments into the science-absorbing high-technological sectors;
- Informational and staff support of investment activity.

- Creation of positive investment image in the Republic;
- Development of investment activity infra-
structure;
- Measures effectivization of governmental support of investment activity and govern-
ment-order system;
3. ACTIONS ON THE IMPLEMENTATION OF INVESTMENT POLICY OF THE REPUBLIC OF TATARSTAN IN THE YEAR 2010

3.1 The main actions pointed to the implementation of investment policy of the Republic of Tatarstan in the year 2010 are as follows:

- Creation of favorable investment, innovative and entrepreneurial climate in the Republic of Tatarstan by modernizing of investment and innovational legislation;
- Investment and innovational infrastructure development;
- Inter-industry and territorial clusters’ development;
- Stimulation of small and medium business development;
- Development of market of intellectual property;
- Attraction of investments into the sphere of IT and science-absorbing technologies and industries, creation of competitive production;
- Attraction of investments into production modernization and its structural reconstruction;
- Development of transport infrastructure;
- Development of mechanisms of large investment projects’ long-term and syndicated loan services;
- Attraction of pension, insurance and unit investment funds’ financing in order to implement the most important investment projects;
- Attraction of federal investment resources into economy of the Republic of Tatarstan;
- PPP mechanisms development;
- Attraction of investors and implemented by them maintenance of priority investment projects, focused on the improvement of life quality of citizens and substitution of production, imported to the Republic of Tatarstan (works, services);
- Effective use of institutes of economy development created by federal authorities;
- Assure the financing of Tatarstan priority target programs implementation;
- Governmental support of commodity production in terms of tax preferences and investment tax credits in accordance with current tax legislation of the Russian Federation; development of leasing mechanisms; provision of commodity production priority of the Republic under the making of government purchases and import substitution by using of Electronic trade and informational system of the Republic of Tatarstan (hereinafter ETIS); participation of the Government in investment projects; promotion of commercial output of key enterprises of the Republic to the international markets; compensation of part of rates of interest on large bank credits for the enterprises investment projects;
- Stimulation of improving of enterprises investment activity of the Republic of Tatarstan at the expense of accumulative savings and full using of amortization expenses on the development and modernization of production;
- Creation of terms for development of enterprises’ and Tatarstan organizations’ investment attractiveness;
- Optimization of budget expenses;
- Creation of terms for the increase of salaries of workers of all spheres of activity;
- Increase of energetic sector’s efficiency;
- Support of sectors that are considered to be the potential points of economic growth:
  - Petrochemical and chemical industry;
  - Machinery manufacturing and automotive industry;
  - Aircraft building;
  - Agroindustrial complex;
  - Food industry;
  - Production of construction materials.
3.2. The measures on the investment policy implementation defined by the present Memorandum can be changed due to the results and new priorities of social and economic development and the changing legislation as well.

4. SUBJECTS OF INVESTMENT ACTIVITY

The subjects of investment activity are investors, customers, contractors, users of investment activity objects and other participants of investment activity, also carrying out investment activity in the territory of technopolis. The subject of investment activity can be represented as private and artificial people including foreign ones and countries and international organizations as well.

5. INTERACTION OF INVESTMENT ACTIVITY’ SUBJECTS

The process of interaction of investment activity’ subjects are defined by current legislation and procedural rules, that are designed by subjects of investment activity in accordance with international contracts of the Russian Federation, federal laws and other normative legal acts of the Russian Federation, laws and other normative legal acts of the Republic of Tatarstan, normative legal acts of local government bodies.

6. TARGETS OF STATE AND LOCAL GOVERNMENT BODIES OF THE REPUBLIC OF TATARSTAN

The main targets of state and local government bodies of the Republic of Tatarstan defined by this Memorandum are:

- Reaching of planned levels of indicators of efficiency of local government bodies activity on population life standard that are annually defined by agreements between The Cabinet of Ministers of the Republic of Tatarstan and municipal formations;
- Creation of effective mechanisms of investments attraction in real economy sector by authorized government bodies of the Republic of Tatarstan.

7. PRIORITY INVESTMENT PROJECTS IN 2010

Oil-producing and oil-refining industry

1. «Designing of Ashalchinsky ultraviscous oil deposits» (JSC «Tatneft» named after V.D.Shashin);
2. «Complex of oil-refining and petrochemical plants in Nighbekamk city» (JSC «TANEKO»);
3. «Construction of complex on heavy still bottoms’ deep refining of oil refining factory JSC «TAIF - NK» (JSC «TAIF - NK»);
4. «Creation of new capacities on primary oil refining for providing raw’ quality of heavy still bottoms deep refining of oil refining factory JSC «TAIF-NK» (JSC «TAIF - NK»);

Chemistry and petrochemistry

5. «Construction of new integrated complex on production of ammonia, methanol and granular carbamide in Mendeleevsk city» (JSC «Ammony»);
6. «Development of production of all-steel tires with annual capacity 1200 thousand tires in the Limited Liability Company «Nizhnekamsky plant of tires fabrication shop» (LLC «Nizhnekamsky plant of tires fabrication shop»);
7. «Development of production of ABS-plastics with the capacity of 60 thousand tones per year» (JSC «Nizhnekamskneftekhim»);
8. «Construction of olefin complex EP-1000 and secondary ones (polyethylene – 600 thousand tones per year, polypropylene – 370 thousand tones per year)» (JSC «Nizhnekamskneftekhim»);
10. «Expansion of production of polymer large-diameter pipes in the Closed Joint-Stock Company «Techstroy» (CJSC «Techstroy»);
11. «Organization of production of methylchlorosilanes and hydrolyzed dimethylchlorosilane» (JSC «Kazan plant on synthetic rubber production»);
12. «Organization of production of cellulose’s water-soluble esters» (Federal government enterprise «Kazan state government powder plant»);
13. «Organization of production of spectacle lens of polycarbonate» (Federal government enterprise «Kazan state government powder plant»);
15. «Creation of shopfloor on ointments production» (JSC «Tathimfarmpreparati»);
16. «Organization of production of sealing systems for motor industry» (LLC «SILINKS AUTOMOTIVE-QUART»)

Production of motor-cars and equipment
17. «Organization of new production of transmissions under ZF FRIEDRICHSHAFEN AG firm license with deep level of localization in Naberezhnye Chelny city (LLC «CF KAMA»)
18. «Organization of production of diesel engines Cummins of Euro-3 and Euro-4 standard in Naberezhnye Chelny city» (CJSC «Kamminz-KAMA»);
19. «Construction of plant on motor-cars FIAT production in Naberezhnye Chelny city» (LLC «Severstalauto-KAMA»);
20. «Organization of joint enterprise on production and promotion of Mitsubishi Fuso Canter trucks to the market of the Russian Federation» (JSC «Kamaz», JSC «Daimler»);
21. «Organization of joint enterprise on production and promotion of Mercedes-Benz auto trucks to the market of the Russian Federation» (JSC «Kamaz», JSC «Daimler»);
22. «Creation of production of agricultural and construction equipment in Naberezhnye Chelny city» (JSC «KAMAZ», company «Case New Holland»)
23. «Production of bundled cables for JSC «KAMAZ» (LLC «PRETTL-NK»);
24. «Equipment of air companies of Russia with short range aircrafts «Tu-334» (JSC «Kazan aviation production association named after S.P.Gorbunov»)
25. «Construction and adoption of high-speed passenger craft of A45-1 project» (JSC «Zelenodolsky plant named after A.M.Gorky»);
26. «Construction and adoption of high-speed passenger craft of A145 project» (JSC «Zelenodolsky plant named after A.M.Gorky»);
27. «Organization of production of POZIS stove plates» (Federal state unitary enterprise «Production association «Plant named after Sergo»);
28. «Reconstruction and development of production of refrigerant devices and medical equipment by their conversion to ecologically safe components (cyclopentane)» (Federal state unitary enterprise «Production association «Plant named after Sergo»);
parts for trucks» (LLC «Production and commercial company «Remstan»);
30. «Development and technical re-equipment of JSC «ALNAS» (JSC «ALNAS»);
31. «Creation of unmanned aircraft complex of ecological monitoring DANEM» (JSC «Development design office «Sokol»);
32. «Technical re-equipment of JSC «Teplocontrol» (JSC «Teplocontrol»);
33. «Construction of plant on transformers’ production» (LLC «INVENT»);
34. «Development and creation of rigid autoclavable endoscopes for endosurgical complexes» (State non-commercial company «Fund of contribution to the development of small businesses in the sphere of science and technology», LLC «Research and production enterprise «ELEPS»);

**Metallurgic production and production of final metal products**
35. «Construction of electro metallurgy plant «Tatstal» with the capacity of 1,2 mln. tones of steel per year in Leninogorsky municipal district» (CJSC «Tatstal»);
36. «Construction of «Tatkabel» plant on the production of hardware products» (LLC «INVENT»);
37. «Construction of «Pipe-in-pipe plant» (LLC «INVENT»);
38. «Construction of shopfloor on hot dip of metalworks» (LLC «INVENT»);
39. «Construction of plant on production of aluminium and copper rolled wire» (LLC «INVENT»);
40. «Organization of production of electric-weld shaped pipes sized from 20x20 mm to 180x180 mm» (JSC «Almetyevsky trubniy zavod»);
41. «Organization of production of steel weldless drill pipes with antiwear assemblies» (LLC «VostokBurService»);
42. «Organization of high-efficiency foundry and mechanical production on the output of products of synthetic iron» (LLC «Intellect Group Communications»);

**Publishing and printing activity**
43. «Construction of plant on the production of rigiflex packaging and polymer film materials» (LLC «Danaflex-Nano»);

**Light industry**
44. «Creation of innovation and technology industrial park «Melita» (JSC «Melita»);

**Glass industry**
45. «Investment project «BOR-1» (CJSC «Vasilyevsky glass plant»);

**Wood working**
46. «Modernization of JSC «Zelenodolsky plywood plant» (JSC «Zelenodolsky plywood plant»);

**Food industry**
47. «Organization of production of confectionary products under «Confectionary plant «Zarya» trade mark» (JSC «Chistopolsky bakery plant»);
48. «Reconstruction of cheese production» (CJSC «Plant of dairy products «Edelveys-M»);
49. «Construction of new productive capacities of JSC «Kazan fat plant»-shopfloors on the production of butylated oil, mayonnaise, sauces (Kazan fat plant-2)» (JSC «Kazan fat plant»);

**Agriculture and fishing industry**
50. «Construction of slaughter shopfloor with cooling treatment of meat products’ storage in Nurlaty village of Buinsk district» (LLC «Avangard»);
51. «Construction of dairy complex for 1180 milch cows in Nurlaty village of Buinsk district» (LLC «Avangard»);
52. «Reconstruction of poultry plant» (LLC «Chelny-Broiler»);
53. «Construction of shopfloor of pigs’ complex processing» (LLC «Kamsky bacon»);
54. «Reconstruction of stock breeding complex for raising of dairy cattle» (LLC «Agroindustrial firm «Aznakay»);}
55. «Reconstruction of stock breeding complex for raising of beef cattle» (LLC «Agroindustrial firm «Aznakay»);
56. «Reconstruction of grain storages and renewal of fleet center» (LLC «Agroindustrial firm «Aznakay»);
57. «Reconstruction of grain storages and renewal of fleet center» (LLC «Agroindustrial firm «Dzhalil»);
58. «Reconstruction of grain storages and renewal of fleet center» (LLC «Agroindustrial firm «Zay»);
59. «Reconstruction of grain storages and renewal of fleet center in 2010» (LLC «Agroindustrial firm «Kama»);
60. «Reconstruction of grain storages and renewal of fleet center» (LLC «Agroindustrial firm «Nurkeev»);
61. «Reconstruction of grain storages and renewal of fleet center» (LLC «Agroindustrial firm «Sarman»);
62. «Reconstruction of grain storages and renewal of fleet center» (LLC «Agroindustrial firm «Vostok»);
63. «Reconstruction of grain storages and renewal of fleet center in 2010» (LLC «Agroindustrial firm «Zainsky sugar»);
64. «Project of automated production of meat and hare, based on the modern European technologies (CJSC «Pedigree plant of rabbit»);
65. «Development of whole-system sector on raising of sturgeons fishes on the basis of recirculating aquaculture system» (LLC «Poseydon»);
66. «Development of power complex» (LLC «Greenhouse plant «Maisky»);

Production of construction materials
67. «Construction of Kochakov brickfield in Pestrechinsky district of the Republic of Tatarstan» (CJSC «Keramik»);
68. «Organization of production of ceramic bricks with the capacity of 60 mln. conventional bricks per year in Chistopolsky district of the Republic of Tatarstan» (LLC «Chistopolsky plant of ceramic materials»);
69. «Construction of brickfield with the capacity of 60 mln. conventional bricks per year in Apastovsky district of the Republic of Tatarstan» (LLC «Stroyservice»);
70. «Construction of brickfield in Buinsk city of the Republic of Tatarstan» (CJSC "FON");
71. «Organization of production, transportation and disposal of inert materials in the Republic Tatarstan» (CJSC «FON»);
72. «Creation of shopfloor on the production of ceramic solid bricks in Verkhneuslonsky district of the Republic of Tatarstan» (CJSC «FON»);
73. «Plant of brick milling with the capacity of 300 thousand tones per year in the territory of Vysokogorsky district of the Republic of Tatarstan» (CJSC «FON»);
74. «Technical re-equipment of enterprise, creation of new production of JSC «Elabuzhskaya keramika» (JSC «Elabuzhskaya keramika»);
75. «Creation of plant on the production of lime in Baltasinsky district of the Republic of Tatarstan» (LLC «Soyuz Technology»);
76. «Reconstruction of reinforcing production of LLC «Kamenergostroyprom» (LLC «Kamenergostroyprom»);
77. «Organization of production of ceramic bricks with the capacity of 150 mln. units of conventional bricks in Vysokogorsky district of the Republic of Tatarstan» (LLC «Vinerberger Kurkachi»);
78. «Construction of mini cement plant in Elabuzhsky district of the Republic of Tatarstan» (LLC «Tatcemservice»);
79. «Organization of brick production with the capacity of 60 mln. conventional bricks per year in Tetyushsky district of the Republic of Tatarstan» (CJSC «Tetyushsky factory of construction materials»);
80. «Production of superplasticizing admix «Aros» for cement concretes» (State non-commercial company «Investment-venture fund of the Republic of Tatarstan», LLC «Aros»);
81. «Production of cements of low water
demand with the use of non-metallic minerals of the Republic of Tatarstan (State non-commercial company «Investment-venture fund of the Republic of Tatarstan», LLC «Aros»);

82. «Development of production and complex processing of gypsum of Syukeev mine-field of Kamsko-Ustyinsky district of the Republic of Tatarstan” (LLC «Fonika Gyps»)

83. «Development of technology and equipment for the production of components of framework structure of one-family houses of “econom-class”, constructed by the program of social mortgage in the country» (State non-commercial company «Fund of contribution to the development of small businesses in the sphere of science and technology», LLC «Research center of high technologies», LLC «Construction company «Native house»);

Housing construction

84. «Construction of residential complex «Yashlek» in Naberezhnye Chelny city» (CJSC «FOn»);

85. «Construction of microdistrict «4-5» in Elabuga city (Executive Committee of Elabuzhsky municipal district);

86. «Construction of microdistrict «Tanayka» in Elabuga city» (Executive Committee of Elabuzhsky municipal district);

87. «Construction of complex of dwelling houses and objects of social welfare value «Solnechny gorod» (LLC «Solnechny gorod»);

88. «Construction of residential complex «Sedymoe nebo» in Kazan city» (LLC «AK BARS Development»);

89. «Construction of residential complex «Zamelekesye» (SjC «Mortgage agency of the Republic of Tatarstan»);

90. «Construction of residential areas «Pri-brezhny and XVIII». I stage of construction in Naberezhnye Chelny city of the Republic of Tatarstan» (Non-commercial company «State housing fund under the President of the Republic of Tatarstan»);

91. «Construction of residential areas «Pri-brezhny and XVIII». II stage of construction in Naberezhnye Chelny city of the Republic of Tatarstan (the third microdistrict)» (Non-commercial company «State housing fund under the President of the Republic of Tatarstan»);

92. «Construction of microdistrict No.1 of the residential complex «Svetlaya dolina» (LLC «AK BARS development»);

93. «Construction of cottage complex «Pyatidvorye» – I oder» (JSC «Mortgage agency of the Republic of Tatarstan»);


95. «Residential neighbourhood «Alsou» (Municipal institution «Land inspection of Almetyevsk municipal district»);

96. «Microdistrict 17A. III stage of Komsomolsky district of municipal formation Naberezhnye Chelny city» (LLC «Krasnye Chelny»);

97. «Construction of social and housing complex in Akademika Gubkina street of Kazan city (LLC «FON»);

98. «Construction of cottage complex «Kazanskaya usadyba» (LLC «AK BARS development»);

99. «Building development of 21 microdistrict, «Zamelekesye» district” (LLC “Department of capital construction «KamGESenergostroy»);

100. «Building development of microdistrict 4A, village GES of Naberezhnye Chelny city» (LLC «Department of capital construction «KamGESenergostroy»);

101. «Building development of south-western part of quarter «B» of Zelenodolsk city» (Non-commercial company «State housing fund of the Republic of Tatarstan under the President of the Republic of Tatarstan»);
no-1 of Sovetsky district of Kazan city» (Non-commercial company «State housing fund of the Republic of Tatarstan under the President of the Republic of Tatarstan»);

104. «Building development of microdistrict No.7 in Leninogorsk city» (Non-commercial company «State housing fund of the Republic of Tatarstan under the President of the Republic of Tatarstan»);

105. «Complex building development of residential district «Severny Zalesny» of Kazan city» (Non-commercial company «State housing fund of the Republic of Tatarstan under the President of the Republic of Tatarstan»);

106. «Construction of residential complex «Simphonya» of Kazan city» (LLC “FON-Riviera”);

107. «Construction of residential microdistrict No.3B in Fuchika street of Sovetsky district of Kazan city» (Non-commercial company «State housing fund of the Republic of Tatarstan under the President of the Republic of Tatarstan»);

**Creation of infrastructure objects**

108. «Creation of infrastructure of the first stage of special economic zone of industrial production type «Alabuga» (Territorial administration of federal agency on management of special economic zones in the Republic of Tatarstan);

109. «Construction of reimbursable highway «Alekseevskoe-Almetyevsk» as a part of motorway «Shali (M7 «Volga») – Bavyly (M5 «Ural»)» developing new route of federal motorway Kazan-Orenburg in the Republic of Tatarstan» (Ministry of transport and road facilities of the Republic of Tatarstan);

110. «Sviyazhsky interregional multimodal logistic center of the Republic of Tatarstan» (Ministry of transport and road facilities of the Republic of Tatarstan);

111. «Reconstruction and development of existing railway branch with the creation of passenger service between the railway station «Kazan» and international airport «Kazan» (Ministry of transport and road facilities of the Republic of Tatarstan);

112. «Reconstruction of international airport «Kazan» (Ministry of transport and road facilities of the Republic of Tatarstan);

113. «Development of JSC «Airline «Tatarstan» (Ministry of transport and road facilities of the Republic of Tatarstan);

114. «Transport card of the Republic of Tatarstan» (Ministry of transport and road facilities of the Republic of Tatarstan);

115. «Construction of levee in Elabuga city» (Ministry of transport and road facilities of the Republic of Tatarstan);

116. «Construction of stationary levees (Verkhny Uslon, Studeny, Nizhny Uslon, Sadovaya, Matyushino, Pechisch, Tashovka, Kyzyl Bayrak, Shelanga, Klyuchiski)» (Ministry of transport and road facilities of the Republic of Tatarstan);

117. «Year-round ski complex» (LLC «Management company «KER-holding»);

118. «Organization of assembly production of electrical distribution sections of high and low voltage SM6, OKKEN and MCset in the territory of the Republic of Tatarstan» (LLC «Shneider Electric Equipment Kazan»);

119. «Construction of the IV source of heat and electric energy of Kazan city» (LLC «PvT capital and BASKO investments»);

120. «Construction of combined-cycle plant of 230 mW, isolated generating plant No.1 of Zainsky state district power plant» (JSC «Generating company»);

121. «Construction of substation of 500 qt with overhangs of high voltage line of 500-220-110 qt in Kazan city» (JSC «Network company»);

122. «Construction of substation of 500 qt with overhangs of high voltage line of 500-220-110 qt in Elabuga city» (JSC «Network company»);

123. «Construction of water intake by the project «Bolshoy Zelenodolsk» («Zeleny Dol») (JSC «Vodokanalyservice»);

124. «Expansion of sewage disposal plants
7.2. Investment projects that are to be implemented in the territory of SEZ Alabuga:

- Organization of commercial motor-cars «FIAT Dukato» production» (LLC «Sollers-Elabuga»);
- Construction of enterprise on production of various high polymer materials and products made of it with the volume of production 17 thousand tones of products made of polypropylene per year» (CJSC «Polmatiz»);
- Production of mineral-cotton outputs, capacity: 100 thousand tones annually» (LLC «Pockwell-Volga»);
- Joint enterprise of JSC «Sollers» and Japanese corporations ISUZU Motors and Sojitz Corporation on production of lorries» (CJSC «Sollers-ISUZU»);
- Production of thermal pumps and elements of climatic systems» (CJSC «Plant of engineering equipment»);
- Production of 19 thousand tones of fiberglass and materials made on its base annually» (CJSC «P-D Tatneft – Alabuga Fiberglass»);
- Production of elements of equipment in local and small sewerages» (LLC «Septal»);
- Organization of industrial production of technical gas» (LLC «R Liquid Alabuga»);
- Creation of confectionery and bakery production with the capacity of 7 thousand tones of products per year» (LLC «Akulchev - Alabuga»).
8. PRIORITY TARGET PROGRAMS IN 2010

8.1. Priority target programs recommended for implementing and financing:


8.1.3. Program «The efficiency of energetic resources in the Republic of Tatarstan for 2006 - 2010», accepted by the Law of the Republic of Tatarstan of 23.03.2006 No. 24-LRT «About confirmation of program «The efficiency of energetic resources in the Republic of Tatarstan for 2006 - 2010».


8.1.11. Target program «Provision of housing of young families in the Republic of Tatarstan» for 2008-2010, accepted by the Decree of Cabinet of Ministers of the Republic of Tatarstan of 20.07.2007 No.315
«About target program «Provision of housing of young families in the Republic of Tatarstan» for 2008-2010».


8.1.13. Republic program of popularization of workers and engineering professions in order to attract and fix the specialists on the enterprises of the Republic of Tatarstan for 2008-2010, accepted by the Decree of Cabinet of Ministers of the Republic of Tatarstan of 18.04.2008 No.245 «About confirmation of Republic program of popularization of workers and engineering professions in order to attract and fix the specialists on the enterprises of the Republic of Tatarstan for 2008-2010».


8.1.15. Program of development and employment of productive forces of the Republic of Tatarstan on the ground of cluster approach to 2020 and for the period to 2030, accepted by the Decree of Cabinet of Ministers of the Republic of Tatarstan of 22.10.2008 No.763 «About confirmation of Program of development and employment of productive forces of the Republic of Tatarstan on the ground of cluster approach to 2020 and for the period to 2030».

8.1.16. Complex program of demographic development of the Republic of Tatarstan to 2010 and for the perspective to 2030, accepted by the Decree of Cabinet of Ministers of the Republic of Tatarstan of 12.01.2009 No.6 «About confirmation of Complex program of demographic development of the Republic of Tatarstan to 2010 and for the perspective to 2030».

8.1.17. Republic program on the implementation of strategy of anticorruption policy of the Republic of Tatarstan for 2009-2011, accepted by the Decree of Cabinet of Ministers of the Republic of Tatarstan of 22.09.2008 No.693 «About confirmation of Republic program on the implementation of strategy of anticorruption policy of the Republic of Tatarstan for 2009-2011».


8.2. Priority target projects, recommended for designing and confirmation:

8.2.1. Republic address program on the capital repair of multiple dwellings for 2010;

8.2.2. Republic target program “Provision of territories of municipal formations of the Republic of Tatarstan with the documents of territorial planning, urban zoning and documentation on the planning of territory for 2010-2012”;

8.2.3. Program of competition development in the Republic of Tatarstan;

8.2.4. Program of increase of goods and services quality in the Republic of Tatarstan;

8.2.5. Program of development of education system in the Republic of Tatarstan;

8.2.6. Program of development of physical culture and sport in the Republic of Tatarstan;

8.2.7. Program of energy saving in the Republic of Tatarstan;

8.2.8. Program of development of foreign economic activity in the Republic of Tatarstan;

8.2.9. Program of provision of pharmaceuticals’ accessibility in the Republic of Tatarstan;

8.3.0. Program of development of oil production, petrochemistry and oil refining in the Republic of Tatarstan;

8.3.1. Program of development of mechanical engineering in the Republic of Tatarstan;

8.3.2. Program of development of construction and production of construction materials in the Republic of Tatarstan;


9. POTENTIAL OF TATARSTAN COMMODITY MARKET

9.1. Potential of Tatarstan commodity market that was not tapped by the Republic’s commodity producers is defined by the volume of trade purchases from Russian and foreign enterprises.

Market capacity forecast for 2010 is represented in annexes No.1 and 2.
<table>
<thead>
<tr>
<th>Name of products</th>
<th>Population intake, kg</th>
<th>Share of imported production, %</th>
<th>Volume of imported production, kg per year</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bread and bun goods</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Wheat and flour *</td>
<td>35,119,467</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Pasta</td>
<td>47,035,500</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Rice</td>
<td>58,442,000</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Grits</td>
<td>7,839,917</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Vegetables</td>
<td>32,515,933</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Fruits</td>
<td>24,301,417</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Citrus</td>
<td>2,039,131</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Apples</td>
<td>1,583,117</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Pears</td>
<td>1,089,168</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Bananas</td>
<td>1,567,833</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Dried fruits</td>
<td>3,762,800</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Meat and meat products:</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Beef</td>
<td>22,105,196</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Pork *</td>
<td>1,255,521</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Lamb</td>
<td>1,291,161</td>
<td>0</td>
<td>0</td>
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<tr>
<td>Fowl</td>
<td>7,892,473</td>
<td>0</td>
<td>0</td>
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<tr>
<td>Milk and whole milk production (in recalculation on milk):</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Milk, sour milk products</td>
<td>48,446,050</td>
<td>0</td>
<td>0</td>
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<tr>
<td>Cottage cheese</td>
<td>43,899,333</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Sour cream</td>
<td>1,724,617</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Name of products</td>
<td>Population intake, kg</td>
<td>Per month</td>
<td>Per year</td>
</tr>
<tr>
<td>------------------------------------------</td>
<td>-----------------------</td>
<td>-----------</td>
<td>----------</td>
</tr>
<tr>
<td>Tallow oil</td>
<td>1881 400</td>
<td>22 576 800</td>
<td>22 576 800</td>
</tr>
<tr>
<td>Cheese *</td>
<td>940 700</td>
<td>11 288 400</td>
<td>11 288 400</td>
</tr>
<tr>
<td>Fish products</td>
<td>5 957 767</td>
<td>71 493 200</td>
<td>71 493 200</td>
</tr>
<tr>
<td>Sugar and confectionery products:</td>
<td>11 758 750</td>
<td>141 105 000</td>
<td>141 105 000</td>
</tr>
<tr>
<td>Confectionery products</td>
<td>4 233 150</td>
<td>50 797 800</td>
<td>50 797 800</td>
</tr>
<tr>
<td>Sugar *</td>
<td>7 525 600</td>
<td>90 307 200</td>
<td>90 307 200</td>
</tr>
<tr>
<td>Eggs, units. *</td>
<td>54 861 624</td>
<td>658 339 488</td>
<td>355 839 488</td>
</tr>
<tr>
<td>Oil vegetative, margarine and other fats:</td>
<td>3 449 233</td>
<td>41 390 800</td>
<td>41 390 800</td>
</tr>
<tr>
<td>Margarine *</td>
<td>470 350</td>
<td>5 644 200</td>
<td>5 644 200</td>
</tr>
<tr>
<td>Oil vegetative</td>
<td>2 822 100</td>
<td>33 865 200</td>
<td>33 865 200</td>
</tr>
<tr>
<td>Mayonnaise *</td>
<td>156 783</td>
<td>1 881 400</td>
<td>1 881 400</td>
</tr>
<tr>
<td>Others:</td>
<td>2 916 170</td>
<td>34 994 040</td>
<td>30 478 680</td>
</tr>
<tr>
<td>Tea</td>
<td>376 280</td>
<td>4 515 360</td>
<td>4 515 360</td>
</tr>
<tr>
<td>Instant coffee</td>
<td>501 707</td>
<td>6 020 480</td>
<td>6 020 480</td>
</tr>
<tr>
<td>Cocoa powder</td>
<td>376 280</td>
<td>4 515 360</td>
<td>4 515 360</td>
</tr>
<tr>
<td>Spices</td>
<td>156 783</td>
<td>1 881 400</td>
<td>1 881 400</td>
</tr>
<tr>
<td>Salt</td>
<td>1 411 050</td>
<td>16 932 600</td>
<td>16 932 600</td>
</tr>
<tr>
<td>Yeast</td>
<td>94 070</td>
<td>1 128 840</td>
<td>1 128 840</td>
</tr>
</tbody>
</table>

**TOTAL:** 48 459 703 186

* - production of products covers the population needs, although the products produced abroad are realized in the republic as well
### NORMS AND VOLUME OF NON-GROCERY GOODS CONSUMPTION IN 2010, CALCULATED ON THE BASIS OF MINIMUM CONSUMER BUDGET

<table>
<thead>
<tr>
<th>Name of goods</th>
<th>Consumption rate, units/year</th>
<th>Volume of consumption by Tatarstan population, units/year</th>
<th>Share of product consumption, %</th>
<th>Produced in Tatarstan</th>
<th>Produced out of Tatarstan</th>
<th>Volume of exported output, units/year</th>
<th>Volume of financial assets, exported from Tatarstan, rubles per year</th>
</tr>
</thead>
<tbody>
<tr>
<td>Health and hygiene items*</td>
<td>96,5/1</td>
<td>363 110 200</td>
<td>45,0</td>
<td>55,0</td>
<td></td>
<td>199 552 106</td>
<td>5 442 335 576,5</td>
</tr>
<tr>
<td>Medicaments</td>
<td>189,8/1</td>
<td>714 179 440</td>
<td>9,4</td>
<td>90,6</td>
<td></td>
<td>646 838 440</td>
<td>15 302 956 978,3</td>
</tr>
<tr>
<td>Bedclothes</td>
<td>15/5,3</td>
<td>10 649 434</td>
<td>1,0</td>
<td>99,0</td>
<td></td>
<td>10 541 059</td>
<td>2 450 809 364,0</td>
</tr>
<tr>
<td>Laundry</td>
<td>15/1,75</td>
<td>32 252 571</td>
<td>0,4</td>
<td>99,6</td>
<td></td>
<td>32 137 752</td>
<td>3 067 360 770,1</td>
</tr>
<tr>
<td>Coats</td>
<td>3,5/4,32</td>
<td>3 048 565</td>
<td>4,1</td>
<td>95,9</td>
<td></td>
<td>2 923 572</td>
<td>7 343 650 156,6</td>
</tr>
<tr>
<td>Suits</td>
<td>12,5/2,66</td>
<td>17 682 331</td>
<td>4,1</td>
<td>95,9</td>
<td></td>
<td>16 957 331</td>
<td>15 656 715 397,7</td>
</tr>
<tr>
<td>Headdresses</td>
<td>3,5/4,32</td>
<td>3 048 565</td>
<td>0,6</td>
<td>99,4</td>
<td></td>
<td>3 029 965</td>
<td>2 557 908 513,5</td>
</tr>
<tr>
<td>Footwear</td>
<td>8/1,85</td>
<td>16 271 568</td>
<td>10,9</td>
<td>89,1</td>
<td></td>
<td>14 504 168</td>
<td>11 060 571 859,0</td>
</tr>
<tr>
<td>Smallwear goods</td>
<td>25,7/2,32</td>
<td>41 682 741</td>
<td>5,3</td>
<td>94,7</td>
<td></td>
<td>39 455 541</td>
<td>5 895 958 049,8</td>
</tr>
<tr>
<td>Legwear garment</td>
<td>7,5/1</td>
<td>28 221 000</td>
<td>63,6</td>
<td>36,4</td>
<td></td>
<td>10 277 000</td>
<td>615 843 881,0</td>
</tr>
<tr>
<td>School goods</td>
<td>2,0/1</td>
<td>7 525 600</td>
<td>4,9</td>
<td>95,1</td>
<td></td>
<td>7 155 717</td>
<td>2 823 442 038,7</td>
</tr>
<tr>
<td>Goods of cultural and general use</td>
<td>35,8/6,61</td>
<td>21 916 460</td>
<td>3,7</td>
<td>96,3</td>
<td></td>
<td>21 115 411</td>
<td>12 303 688 060,8</td>
</tr>
<tr>
<td><strong>TOTAL:</strong></td>
<td></td>
<td>84 521 240</td>
<td>645,9</td>
<td></td>
<td></td>
<td></td>
<td>8 452 240 645,9</td>
</tr>
</tbody>
</table>

* In separate subjects of the given group of goods (soap toilet, synthetic washing-up liquids) manufacture exceeds normative need